

DREW LOJEWSKI

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EDUCATION

The Pennsylvania State University

Smeal College of Business | Bachelor of Science in Finance
Smeal College of Business | Minor in Information Systems Management

University Park, PA

Class of May 2025
GPA: 3.96/4.00

Fairfield University

AIFS Abroad | *Europe and the Global Economy*

London, England

May 2023

RELEVANT EXPERIENCE

Bank of America

Incoming Summer Analyst | *Sales & Trading*

New York, NY

Summer 2024

Stifel Financial Corp.

Summer Analyst | *Commercial Real Estate Lending*

St. Louis, MO

Summer 2023

- Reviewed over 30 existing guarantors for company management to analyze credit facility risks for the Firm's \$4.00 bn Commercial Real Estate portfolio to determine current portfolio positioning and future considerations for property development loan syndication
- Researched local competitor activity, borrower developments, and industry trends to present to team leadership on a weekly basis

Nittany Lion Fund, LLC

Director of Pitch Quality

University Park, PA

Jan 2024 – Present

- Analyzing over 100 investment presentations regarding underlying thesis, valuation, and attention-to-detail accuracy and quality
- Educating new Associate Portfolio Managers presentation skills through informational sessions and individual evaluations

Director of PSIA

Aug 2023 – Jan 2024

- Managed the Penn State Investment Association, the feeder organization for the Nittany Lion Fund with over 250 active members
- Organized weekly meetings in collaboration with the Executive Board to teach Penn State students financial and market fundamentals

Lead Portfolio Manager | *Consumer Staples*

Jun 2022 – Aug 2023

- Collaborated with fund managers in investment discussions and voting on company presentations to decide future trading of the portfolio with over \$12.50 MM AUM in an effort to outperform the S&P 500 for Nittany Lion Fund investors and stakeholders
- Led sector team to manage a strategic portfolio of Consumer Staples companies with over \$1.00 MM AUM through preparing company pitch materials, staying up to date with portfolio news, and sending sector analysis to over 50 fund managers and leadership

Director of Media

Dec 2022 – Aug 2023

- Developed a new organization website with Penn State staff that receives thousands of visits annually (nittanylionfund.psu.edu)
- Formulated brand assets for social media promotion, merchandise, and external media distributed to investors and stakeholders

LEADERSHIP EXPERIENCE & INVOLVEMENT

Phi Beta Lambda Co-Ed Professional Business Fraternity (PBL)

Penn State Dance MaraTHON™ Co-Chair

University Park, PA

May 2023 – Present

- Expanding awareness for the world's largest student-run philanthropy committed to enhancing the lives of children and families battling pediatric cancer while providing additional funding for critical cancer research through its sole beneficiary, Four Diamonds
- Assisting PBL Chairs with the execution of brotherhood fundraising activities and events in an attempt to raise \$80.00 k for THON

The Pennsylvania State University

New Student Orientation Associate

University Park, PA

May 2022 – Aug 2022

- Served as a lead ambassador for the Smeal College of Business of over 6.00K students through presentations and tours for new students
- Synthesized schedules in collaboration with over 900 incoming freshman students and assisted in college and degree planning

Future Business Leaders of America (FBLA)

FBLA National President

Reston, VA

Jul 2020 – Jul 2021

- Spearheaded the transition to a virtual conference model to accommodate global organization of 200.00K members
- Allocated a budget of \$6.00 MM in collaboration with the National Board of Directors as one of two student representatives
- Proposed and instituted an organization-first \$35.00K scholarship program to aid underserved members across the country who are unable to afford the travel-related costs to attend the National FBLA competition to enhance organization equity and inclusivity
- Applied leadership skills by delegating responsibilities to 9 National Officers and organizing a national summit with 200 State Officers

OTHER ACHIEVEMENTS & INTERESTS

- **Honors:** PSIA Stock Pitch Champion, PSU 6 Ethical Case Competition Semifinalist, FBLA Distinguished Business Leader Scholarship
- **Skills:** Proficient in Adobe Premiere, Microsoft Office, and FactSet. Learning S&P Capital IQ, Bloomberg Terminal, and VBA
- **Certification:** Securities Industry Essentials® (SIE®) Exam, Issued by FINRA in July 2021 (Credential ID: T0138637)
- **Interests:** Woodworking, CrossFit, Post Malone, building computers, basketball, Casey Neistat, *Halo*, and the Buffalo Bills