

DREW LOJEWSKI

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EDUCATION

The Pennsylvania State University

Smeal College of Business | Bachelor of Science in Finance

Smeal College of Business | Intended Minor in Information Systems Management

University Park, PA

Class of May 2025

GPA: 3.93/4.00

RELEVANT EXPERIENCE

Stifel Financial Corp.

Incoming Credit Summer Analyst | Commercial Real Estate Lending

St. Louis, MO

Summer 2023

Nittany Lion Fund, LLC

Lead Portfolio Manager | Consumer Staples

University Park, PA

Jun 2022 – Present

- Collaborating with fund managers in investment discussions and voting on company presentations to decide future trading of the portfolio with over \$12.50 MM AUM in an effort to relatively outperform the S&P 500 for Nittany Lion Fund investors and stakeholders
- Leading sector team to manage a strategic portfolio of Consumer Staple companies with over \$1.00 MM AUM through preparing company pitch materials, staying up to date with portfolio news, and sending sector analysis to over 50 fund managers and leadership
- Learning various finance concepts through real-world applications, including the use of valuation models and applications such as FactSet

Director of Media

Dec 2022 – Present

- Developed a new organization website with Penn State staff that receives thousands of visits annually (nittanylionfund.psu.edu)
- Formulating updated organization brand assets for social media promotion, merchandise, and external media distributed to investors

Director of Environmental Social Governance (ESG)

Aug 2022 – Dec 2022

- Leveraged ESG data from Bloomberg, FactSet, and other sources to include in investment thesis processes for all company pitches
- Presented multiple educations that outlined ESG trends and risk management techniques to be used by fund managers in holding analysis

Penn State Investment Association

Analyst | Consumer Staples

University Park, PA

Aug 2021 – Present

- Meeting weekly with organization members to network with Penn State students and teach financial and market fundamentals
- Placed first in a comprehensive stock pitch competition out of 18 teams while gaining insight on creating a pitch deck, developing investment drivers, and synthesizing a valuation to present a company to organization leadership and the general body

LEADERSHIP EXPERIENCE & INVOLVEMENT

The Pennsylvania State University

Statistics Teaching Assistant

University Park, PA

Jan 2022 – Dec 2022

- Executed lab review sessions and office hours with the class professor and teaching staff to aid over 500 students with statistical concepts
- Evaluated assignment submissions from students to ensure correctness, academic integrity, and provide constructive feedback

New Student Orientation Associate

May 2022 – Aug 2022

- Served as a lead ambassador for the Smeal College of Business of over 6.00K students through presentations and tours for new students
- Synthesized schedules in collaboration with over 900 incoming freshman students and assisted in college and degree planning

Future Business Leaders of America (FBLA)

FBLA National President

Reston, VA

Jul 2020 – Jul 2021

- Spearheaded the transition to a virtual conference model to accommodate global organization of 200.00K members
- Allocated a budget of \$6.00 MM in collaboration with the National Board of Directors as one of two student representatives
- Proposed and instituted an organization-first \$35.00K scholarship program to aid underserved members across the country who are unable to afford the travel-related costs to attend the National FBLA competition to enhance organization equity and inclusivity
- Applied leadership skills by delegating responsibilities to 9 National Officers and organizing a national summit with 200 State Officers

Phi Beta Lambda Co-Ed Professional Business Fraternity (PBL)

Penn State Dance MaraTHON™ Committee Member

University Park, PA

Oct 2022 – Present

- Expanding awareness for the world's largest student-run philanthropy committed to enhancing the lives of children and families battling pediatric cancer while providing additional funding for critical cancer research through its sole beneficiary, Four Diamonds
- Assisting PBL Chairs with the execution of brotherhood fundraising activities and events in an attempt to raise \$80.00 k for THON

Director of Alumni Relations | *Inductee Class Member*

Feb 2022 – Dec 2022

- Managed a newsletter for over 300 PBL alumni to keep them updated on chapter events, recruitment, and community involvement
- Coordinated alumni events with chapter officer team for over 100 PBL members, including recruitment and networking opportunities

OTHER ACHIEVEMENTS & INTERESTS

- **Honors:** PSIA Stock Pitch Champion, PSU 6 Ethical Case Competition Semifinalist, FBLA Distinguished Business Leader Scholarship
- **Skills:** Proficient in Adobe Premiere, Prezi, and Canva. Learning Microsoft Office, FactSet, S&P Capital IQ, and Bloomberg Terminal
- **Certification:** Securities Industry Essentials® (SIE®) Exam, Issued by FINRA in July 2021 (Credential ID: T0138637)
- **Interests:** Lifting (PSU CrossFit Club member), woodworking, building computers, touch typing, basketball, *Halo*, and the Buffalo Bills